

FERROVIAL ON THE STOCK MARKET

CAPITALIZATION (M€)



13,858

SHAREHOLDER RETURN (TSR)

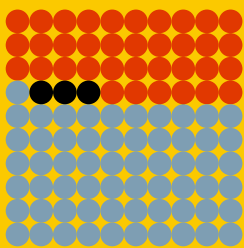
+15.7%
2017

CREDIT RATING



BBB
S&P AND FITCH

SHAREHOLDER STRUCTURE



- 61% FLOATING CAPITAL
- 3% BLACKROCK
- 36% FOUNDING FAMILY MEMBERS

SOURCE: CNMV (8 January 2018)

INSTITUTIONAL INVESTORS (%)

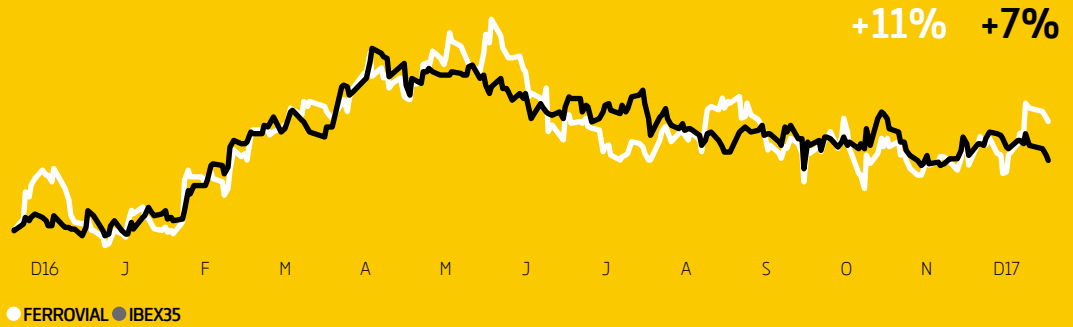


- NORTH AMERICA
- EUROPE (EX. SPAIN)
- UNITED KINGDOM AND IRELAND
- SPAIN
- REST OF THE WORLD

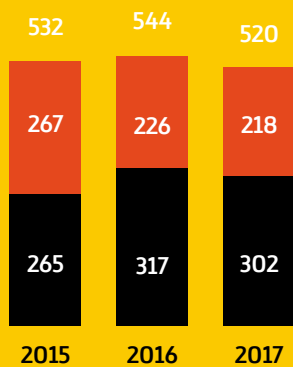
SOURCE: Ipreo (September 2017)

SHARE PRICE

FERROVIAL & IBEX



SHAREHOLDER REMUNERATION (M€)



● DIVIDEND ● SHARE BUYBACK

PAST SHARE PERFORMANCE

	● 2017	● 2016	● 2015
CLOSING PRICE (€)	18.9	17.0	20.9
MAX. (€)	20.8	20.7	23.3
MIN. (€)	16.8	16.0	16.1
VWAP (€)	18.6	18.2	20.4
AVERAGE DAILY CASH (M€)	33.1	57.9	56.4
AVERAGE DAILY VOLUME (M SHARES)	1.8	3.2	2.8
NUMBER OF SHARES (M SHARES)	732.3	732.5	732.2
CAPITALIZATION (M€)	13,858	12,450	15,270
SHAREHOLDER REMUNERATION (%)	15.7	-15.3	31.4

ANALYSTS' RECOMMENDATION

23 analysts covered Ferrovial as of December 31. In 2017, Credit Suisse began effective coverage.



21

BUY



2

HOLD



0

SELL



TARGET PRICE

22.24€

CONTACT WITH THE MARKET

On May 25, Ferrovial held an **Investor Day** in London, focused on its Toll road business. In 2017, the Department for Investor and Shareholder Relations held a total of **310 meetings, 15 roadshows and 9 seminars with over 540 investors.**

Ferrovial publishes its Communication Policy. For more information, [click here](#)

Contact with shareholders, institutional investors, voting advisors and credit rating agencies. For more information, [click here](#)

Return to Shareholder (TSR): is the sum of the appreciation/depreciation of shares in the period and other payments such as those arising from the purchase of subscription rights delivered to shareholders.